



BACCHUS LAW CORPORATION

PENNY GREEN, BA, LLB - FOUNDING PARTNER

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Penny Green, a lawyer for 15 years, founded Bacchus Corporate and Securities Law twelve years ago. As the owner and manager of Bacchus, Penny leads a team of fifteen legal professionals providing US and Canadian securities legal services. Ms Green has taken many companies public in the US and oversees all aspects of the going public process for her clients, from initial corporate structure through to listing on an exchange.

Bacchus' boutique, team-based firm works closely with new, high-growth companies to complete listings on stock exchanges in North America through IPO's, reverse mergers or plans of arrangements. The firm draws upon big firm expertise, but provides small firm personal service, efficiency, speed and effectiveness. During and beyond taking companies public, Bacchus focuses on requirements specific to the company's stage of growth, and help them think about their corporate structure, governance and business in new and better ways.

According to Ms Green, the practice isn't limited by language or

geographical boundaries.

She said: "We represent dozens of international companies, including companies located in Canada, US, China, Hong Kong and Europe that operate across borders or want to access US or Canadian capital markets. Our lawyers are licensed in multiple jurisdictions, including the US and Canada; can communicate in many languages; and understand the culture in business and on the ground in countries around the world."

The team works closely with emerging, high-growth companies to assist them in completing corporate transactions, completing financings, obtaining listings in the US and Canadian equity markets, and keeping current with reporting obligations in the US and Canada. As the CEO of Bacchus, Penny draws on her success as an entrepreneur in delivering services that meet the business needs of clients. Penny has been recognized by Profit Magazine as one of the top 100 most successful women entrepreneurs in Canada.

Ms Green also explained that Capital Markets offer great depth to both local and international investors.

"Taxes in the Capital Market are going up in other countries and this is causing global investors to look abroad; with a low debt level and also a low prospect for increased taxes, the Canadian economic environment is very positive; and Canada's good performance during the financial crisis only raised the country's international profile," she added.

Indeed, fraud can be an issue which foreign investors can face. Financial regulators oversee the capital markets in their designated jurisdictions to ensure that investors are protected against fraud, among other duties (Investor Protection).

Further, Ms Green feels the Capital Market in Canada has performed well in the global economic downturn.

"Investors are overlooking the economic downturn and turning to other countries that were more positive and attractive for foreign investments, such as Canada," she concluded.

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